Audit Questionnaire Step 5: Gauging the Progress of Diversity Strategic Planning

1.	Does the institution have a current diversity strategic plan?
	YesNo
2.	Are diversity values and goals incorporated within the university's or college's overall strategic plan?
	YesNo
	Please note where and how diversity values and goals are reflected in the university or college strategic plan:
	Section:
	Reference:
	Add additional pages as needed.
3.	What is the time frame identified for diversity planning and goal achievement?
4.	Are interim reports required?
1.	YesNo
	The following questions pertain to diversity strategic plans that are separate from institutional strategic plans
5.	If a separate diversity plan has been developed, what frameworks or models are used? Check all that apply.
	☐ Diversity or Equity Scorecard
	□ IE
	☐ Multicontextual model for diverse learning environments
	☐ Smith's progressive model
	☐ Social justice
	☐ Other (please identify):

6.	When was the last diversity plan or update to a plan completed?
7.	Were the results (outcomes) from the last plan incorporated into the current plan? YesNo
8.	What specific dimensions or themes relating to diversity and inclusion are identified for study/ assessment?
9.	Which constituencies provided input for the plan?
	□ Administrators
	☐ Board of trustees
	☐ Diversity council
	☐ Diversity officer(s)
	☐ Executive leadership
	☐ Focus groups
	☐ Faculty senate
	☐ Tenured and tenure-track faculty
	☐ Non-tenure-track full- and part-time faculty
	□ Staff
	☐ Student body council
	□ Students
	☐ Other (please specify):
0.	Does the plan define key terms such as <i>diversity, inclusion, underrepresented</i> , and so on? YesNo
1.	Is the plan concise and easy to read?
	YesNo
2.	Does the plan include specific time frames, evaluative measures, and accountability for the accomplishment of objectives?
	YesNo

	If no, what elements are lacking?
13.	What measures of cultural change are addressed in diversity planning?
14.	Does the plan provide specific mechanisms for the evaluation of process-based outcomes for equity?
	For nonacademic administratorsYesNo Specific processes:
	For academic administratorsYesNo Specific processes:
	For full-time facultyYesNo Specific processes:
	For part-time facultyYesNo Specific processes:
	For staffYesNo Specific processes:
	For studentsYesNo Specific processes:
15.	What is the role of the board of trustees identified in terms of process review? Please explain with specific examples:
16.	In what ways does the plan address how behavioral practices and intergroup relations will be enhanced and improved?
17.	In what specific dimensions of the plan is diversity organizational learning addressed?
18.	Does the plan address diversity leadership competencies and how these are evaluated? YesNo
19.	Does the plan include resources for goals that have been identified? YesNo

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20.	Does the plan provide guidelines for colleges and schools for decentralized diversity planning?
	YesNo
21.	Does the plan require annual updates from decentralized units on goal attainment?
	YesNo
22.	Does the plan address recognition for goal attainment?
	YesNo
System	nic Diversity Planning
23.	Please explain how divisional/departmental/and unit plans contribute to the institution's overall diversity strategic planning process.
	ative Evaluation: Please provide a summative evaluation of the results of this questionnaire and concrete or enhancement:
Goals 1	for enhancement:
1.	
2.	